2012 U.S. Medical Device Outlook

Certification

Legal Disclaimer

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In-The-Ear (ITE)

In-The-Canal (ITC)

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ABR Analyzers

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Catheter Cardiac Ablation-Surgical Ablation

External Defibrillators

Automatic External Defibrillators

Interventional Cardiology

Angioplasty

Angiography

Coronary Stent

Peripheral Stent

Intravascular Ultrasound

Vascular Closure

Atherectomy

Thrombectomy

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Non-electronic

Electronic

Disposable Pain Management

Large Volume Infusion Pumps

Acute Care Pumps

Alternate Care Pumps

Acute Care Administration Sets

Alternate Care Administration Sets

Syringe Infusion Pumps

Insulin Infusion Pumps

Enteral Feeding Pumps

Venous Access Catheters

CVC

PICC

Hemodialysis

Hemodialysis Machines

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Hydrogen Peroxide Gas Plasma Sterilants

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Liquid Chemical Sterilants

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Vision Care

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Knee Joint Replacement

Shoulder Joint Replacement

Elbow Joint Replacement

Wrist Joint Replacement

Digits Joint Replacement

Ankle Joint Replacement

Spine

Spinal Fusion Devices

Spinal Fusion Stimulators

Spinal Fixation

Total Disc Replacement Devices

Vertebral Compression Fracture Devices

Spinal Orthoses

Trauma/Fixation

Internal Fixation

External Fixation

Craniomaxillofacial Fixation

Orthopedic Softgoods, Braces, and Supports

Knee Braces

Ankle Braces

Walkers

Back Soft Goods

Upper Extremity Softgoods

Rehabilitation (Stimulators)

Biologics

Allografts

Growth Factors

Bone Morphogenic Proteins

HA-based biomaterials: Osteoarthritis Viscosupplementation

Bone Growth Stimulators

Dental

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Specialized Navigation Systems

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Rigid Endoscopes

Flexible Endoscopes

Endoscopy Equipment

Access

Resection

Adhesion Prevention Products

Disposable Surgical Supplies

Surgical Non-wovens (Drapes, Gowns, Masks, Headwear, and Shoe Covers)

Examination and Surgical Gloves

Procedure Kits

Energy-Based and Powered Instruments

Electrosurgery

Thermal Ablation

Powered Instruments

Temperature Management

Circulating Fluid

Soft TissueRepair

Fixation

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Microwave Thermotherapy

Interstitial Laser Coagulation Devices

Permanent Urethral Stents

Collagen-based UI Implants

UI Artificial Sphincter

UI Electrical Stimulation Devices

Female UI Devices

UI Ureteral Stents

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Ostomy

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Advanced

Alginate

Hydrocolloid

Transparent Film

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Hydrogel

Silver

Non-silver

Biomaterials

Skin Substitutes

NPWT

Compression Therapy

Static Compression

Dynamic Compression

Wound Closure

Sutures

Staplers

Ligating Clip Applicators

Strips

Cyanoacrylate-based Tissue Adhesives

Beds

Specialty Bed Systems

Mattress Replacement

Mattress Overlay

Bariatric Specialty Beds and Support Systems

Hemostats and Tissue Sealants

Collagen Based

Oxidized, Regenerated Cellulose-based

Gelatin-based

Thrombin-based

Combination

Fibrin Sealant

Protein-based Sealant

Select Key Competitors Discussion

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About Frost & Sullivan

Who is Frost & Sullivan

What Makes Us Unique

TEAM Methodology

Our Global Footprint 40+ Offices

Scanning the Globe for Opportunities and Innovation

Appendix