The Future US In Vitro Diagnostics Market: Strategic Implications of Emerging Reimbursement, Technological and Market Trends

Table of Contents

- I. Executive Summary
- 2. Conclusions and Recommendations
- 3. Business Environment
- a. Health Care Expenditures
- b. Cost-Consciousness
- c. Reimbursement
- d. Industry Consolidation
- e. Hospitals
- f. Admissions
- g. Length of Stay
- h. Industry Diversification
- i. Physician Demographics
- j. Aging Population
- More Chronic Illnesses
- Higher Incidence of Disease
- Greater Susceptibility to latrogenesis
- More Cases with Multiple Illnesses
- 4. Outlook for the In Vitro Diagnostics Market
- a. Government Regulations
- b. FDA Reform
- c. Hospitals
- d. Commercial Laboratories
- e. Physician Offices

- f. Point-of-Care Testing
- g. Personal Testing
- h. Other Testing Locations
- 5. Strategic Implications
- a. Testing Patterns
- Test Utilization
- Pre-Admission Testing
- Inpatient Testing
- Outpatient Testing
- 6. Market Segments
- a. Clinical Chemistry and Immunodiagnostics
- Introduction
- Future Situation
- b. Microbiology and Serology
- Introduction
- Future Situation
- c. Hematology and Flow Cytometry
- Introduction
- Future Situation
- d. Blood Banking
- Introduction
- Future Situation
- e. Histology and Cytology
- Introduction

- Future Situation
- f. Coagulation
- Introduction
- Future Situation
- g. Urinalysis
- Introduction
- Future Situation
- 7. Technologies
- a. Molecular Diagnostics
- Introduction
- Future Situation
- b. Monoclonal Antibodies
- Introduction
- Future Situation
- c. Solid Phase Chemistry
- Introduction
- Future Situation
- d. Biosensors and Biochips
- Introduction
- Future Situation
- e. Automation and Robotics
- Introduction
- Future Situation
- f. IT

- Introduction
- Future Situation
- 8. The New Marketplace
- a. Purchasing Influences
- b. Marketing Strategies
- c. Joint Venture, Merger, and Licensing Activity
- d. Import-Export
- e. Potential Market Entrants
- f. Who May Not Survive?

List of Tables

Executive Summary Table: Growth Areas in Clinical Laboratory Testing

- Table-1: Estimated U.S. Health Care Expenditures By Type
- Table-2: Health Plan Enrollment Distribution
- Table-3: Selected Hospital Statistics
- Table-4: Total Population And Physician Demographics
- Table-5: Test Volume By Location
- Table-6: Test Distribution By Location
- Table-7: Market Size By Location
- Table-8: Typical Pre-Admission Tests
- Table-9: Test Volume By Laboratory Discipline
- Table-10: Market Size By Laboratory Discipline