## **Executive Summary**

## Injectable Drug Delivery Market Dynamics

The Injectable Drug Ecosystem Injectable Drug Demand Drivers **Drug Development Factors Market Factors Technology Factors** Competitive Landscape Autoinjectors Needle-free Injectors Pen Injectors **Prefilled Syringes** Safety Syringes Injectable Drug Demand Drivers Diseases and Indications Patient Demographics **Developing Economies** Risks and Opportunities

## Injectable Drug Device Selection Criteria

Stability and Material Selection Issues Single vs Multi-Dose Devices Lyophilized Drugs/Reconstitution Syringe Safety/Sharps Protection Needle Configuration Strategies Disposable Drug Cartridges Human Engineering/Ergonomics Branding/Private Labeling

## Injectable Drug Delivery – Device Segments

Autoinjectors
Autoinjector-specific Selection Factors
Part Counts and Device Cost
Safety Features
Needle Shielding
Needle Insertion Depth
Failsafe Activation

Dose Inspection/Injection Confirmation Autoinjector Device Categories Reusable Autoinjectors Disposable Autoinjectors Product Specific Autoinjectors Drugs and Therapeutic Segments

Needle-free Injectors
Device Categories
End User/Practitioner/Mass Immunization Injectors
Prefilled Disposable Models
Refillable Cartridge Designs
Needle-free Injector-specific Selection Factors
Energy Source
Injection Site Selection

Pen Injectors
Pen Injector Device Categories
Standardized Pen Platforms
Custom Pen Designs
Reusable Pens
Prefilled Pen Cartridges
Disposable Pens
Dual Chamber Pens
Branded Drug/Pen Injector Product by Therapeutic Segment

Prefilled Syringes
Prefilled Syringe Device Categories
Glass Prefilled Syringes
Prefillable Glass Syringe Manufacturers and Branded Devices
Branded Drug/Prefilled Glass Syringe Products by Therapeutic Segment
Plastic Prefilled Syringes
Branded Prefillable Plastic Syringes
Drugs and Therapeutic Segments
Prefillable Safety Syringes
Prefilled Syringe-specific Selection Factors
PFS Manufacturing Factors
Fill-and-Finish Operations

Safety Syringes Safety Syringe Device Categories Prefillable Integrated Safety Syringes Non-Prefillable Integrated Safety Syringes Retractable Needle Manually Retractable Automatic Retractable Sliding Sheath

Injectable Drug Delivery – Therapeutic Segment Analysis & Forecasts

Anaphylaxis
Anticoagulants
Antivirals
Autoimmune Diseases
Emergency Medicine
Hematopoietics
Hormone Replacement
Metabolic Diseases
Neurology
Reproductive Health
Vaccines

Injectable Drug Therapeutics - Market Factors

Regulatory Factors and Issues FDA Regulations Regulating Combination Products Sharps Legislations Growth and Diversity of Safety Syringes Sharps Disposal Clinical Trial Factors Managed Care and Healthcare Economics

**Company Profiles**