

TABLE OF CONTENTS

CHAPTER ONE: EXECUTIVE SUMMARY

Introduction
Scope and Methodology
Product Market Summary
Society's Obsession with Physical Appearance
Other Issues and Trends Affecting Market
Competitor Analysis

CHAPTER TWO: INTRODUCTION TO THE INDUSTRY

Structure and Function of the Skin

Epidermis
Dermis
Subcutaneous Tissue
Epidermal Appendages

Functions of the Skin
Effects of Aging on the Skin
Pharmacokinetics

Drug Absorption
Distribution
Bioavailability

CHAPTER THREE: WORLDWIDE TOPICAL FACIAL REJUVENATION PRODUCTS MARKET

Introduction
Description of Products

Keratolytics
Moisturizers
Retinoids
Sunscreens and Hair Removal

Market Revenues and Forecast
Worldwide Market
Markets by Geographical Region

United States
Europe
Rest of World
Competitive Landscape

CHAPTER FOUR: WORLDWIDE FACIAL REJUVENATION FILLERS AND BOTULISM TREATMENT MARKETS

Introduction

Description of Products

ASAPS Member Statistics Year on Year Comparisons for Dermal Filler Products

Research and Development

Delivery System News

Market Revenues and Forecast

Worldwide Market

Markets by Geographical Region

United States

Europe

Rest of World

Competitive Landscape

CHAPTER FIVE: CHEMICAL PEEL, DERMABRASION, MICROABRASION MARKETS

Introduction

Products

Chemical Peel

Dermabrasion

Microdermabrasion

US Procedure Volumes and Revenues

CHAPTER SIX: LASER RESURFACE, PHOTODYNAMIC THERAPY, RADIOFREQUENCY THERAPY AND OTHERS MARKET

Introduction

Products

Market Revenues and Forecast

Markets by Geographical Region

United States

Europe

Rest of World

Competitive Landscape

US Procedure Volumes and Revenues

CHAPTER SEVEN: FACIAL REJUVENATION SURGICAL RESTORATION MARKET

Introduction

US Procedure Volumes and Revenues

CHAPTER EIGHT: WORLDWIDE FACIAL REJUVENATION MARKET SUMMARY AND COMPETITIVE ANALYSIS

Market Overview

Product Market Summary

Product Market Analysis by Region

Facial Rejuvenation Products Competitive Analysis

US Facial Rejuvenation Services Market Summary

CHAPTER NINE: FACIAL REJUVENATION ISSUES AND TRENDS

Overview

Market Shift Towards less invasive Procedures

Medi-Spas

Combination therapies Thrive

Competitive, Economic, Social Forces Driving Market Demand

Society's Obsession with Physical Appearance

Evolution of Today's Demand for Services & More Options

Botox Botulinum Stimulates Competition

Men increasingly Seek Aesthetic Procedures
Stem Cell Controversy
Consumer Confusion
Cosmeceuticals

Antioxidants
Polypeptides

Medical Skills and Impact of Medical-Surgical Technologies

Conventional Protocols and Highly Individualized Surgical Skills
Competitive Technologies Take Cosmetic Surgery and Rejuvenation to Next Level

AccuLift Facelift
Thread Lift
Regulatory Influences: US & International

International Authorities
U.S. FDA & Other Regulatory Agencies

Effects of Health Insurance Programs & Treatment Costs
Competitive Influences—Impact on Market & Treatment Modalities

Facial Skin--Bio-Physiology
The “Gray Areas” of Medicine
Treatment Outcome: Uncertainties & Risks

Ethnic Diversity in Facial Rejuvenation
Topical Botox
Promotion/Advertisement

CHAPTER TEN: CONCLUSIONS

Conclusion 1
Conclusion 2
Conclusion 3
Conclusion 4
Conclusion 5
Conclusion 6
Conclusion 7
Conclusion 8
Conclusion 9
Conclusion 10
Conclusion 11

Conclusion 12

CHAPTER ELEVEN: COMPANY PROFILES

Introduction

Company Overview

Allergan Inc.

Company Overview

Key Acquisitions, Alliances, and Partnerships

Products and Services

Key Competitors

Growth Strategy

Locations

Alma Lasers

Company Overview

Anika Therapeutics, Inc

Company Overview

Anteis S.A.

Company Overview

Biopolymer GmbH & Co KG

Company Overview

Contura International A/S

Company Overview

Cutera Inc.

Company Overview

Key Acquisitions, Alliances, and Partnerships

Products and Services

Key Competitors

Growth Strategy

Locations

Cynosure, Inc.

Company Overview

Key Acquisitions, Alliances, and Partnerships

Products and Services

Key Competitors

Growth Strategy
Locations

Fibrocell Science, Inc.

Company Overview

Fotona d.d.

Company Overview

Galderma S.A.

Company Overview
Key Acquisitions, Alliances, and Partnerships
Products and Services
Key Competitors
Growth Strategy
Locations

Johnson & Johnson (Mentor Corp)

Company Overview

Kythera Biopharmaceuticals, Inc.

Company Overview

Lumenis Ltd.

Company Overview
Key Acquisitions, Alliances, and Partnerships
Products and Services
Key Competitors
Growth Strategy
Locations

Medicis Pharmaceutical Corporation

Company Overview
Key Acquisitions, Alliances, and Partnerships
Products and Services
Key Competitors
Growth Strategy
Locations

Merz Pharma GmbH & Co. KGaA

Company Overview
Key Acquisitions, Alliances, and Partnerships
Products and Services
Key Competitors
Growth Strategy
Locations

Obagi Medical Products, Inc.

Company Overview

Palomar Medical Technologies, Inc.

Company Overview
Key Acquisitions, Alliances, and Partnerships
Products and Services
Key Competitors
Growth Strategy
Locations

Prolenium Medical Technologies, Inc

Company Overview

Polymekon S.r.l

Company Overview

ProCytech

Company Overview

Q-Med AB

Company Overview
Key Acquisitions, Alliances, and Partnerships
Products and Services
Key Competitors
Growth Strategy
Locations

Revance Therapeutics, Inc.
Company Overview

SkinMedica, Inc

Company Overview
Key Acquisitions, Alliances, and Partnerships
Products and Services
Key Competitors
Growth Strategy
Locations

Solta Medical, Inc.

Company Overview
Key Acquisitions, Alliances, and Partnerships
Products and Services
Key Competitors
Growth Strategy
Locations

Suneva Medical , Inc

Company Overview

Syneron Medical, Ltd.

Company Overview
Key Acquisitions, Alliances, and Partnerships
Products and Services
Key Competitors
Growth Strategy
Locations

Teoxane Laboratories

Company Overview
Key Acquisitions, Alliances, and Partnerships
Products and Services
Key Competitors
Growth Strategy
Locations

APPENDIX A: COMPANY DIRECTORY
APPENDIX B: GLOSSARY

LIST OF EXHIBITS

CHAPTER ONE: EXECUTIVE SUMMARY

Summary Table 1-1: The Worldwide Prescription Market for Facial Rejuvenation Products Summary, 2010-2017

Figure 1-1: The Worldwide Prescription Market for Facial Rejuvenation Products Market Share Summary 2012

CHAPTER THREE: WORLDWIDE TOPICAL FACIAL REJUVENATION PRODUCTS MARKET

Table 3-1: Common Prescription Keratolytic Formulations

Table 3-2: Occlusive Moisturizers—Categories of Ingredients

Table 3-3: Common Prescription Moisturizers (Product, Manufacturer, Formulation)

Table 3-4: Common Prescription Retinoids (Product, Manufacturer, Formulations)

Table 3-5: Common Prescription Sunscreens and Hair Removal Products (Product, Manufacturer, Formulation)

Table 3-6: The Worldwide Prescription Market Topical Facial Rejuvenation Products by Type (Keratolytics, Moisturizers, Retinoids, Sunscreens & Hair Removal), 2010-2017

Figure 3-1: The Worldwide Prescription Market Topical Facial Rejuvenation Products by Type (Sunscreens and Hair Removal, Keratolytics, Moisturizers, Retinoids), 2010-2017

Figure 3-2: The Worldwide Prescription Market Topical Facial Rejuvenation Products by Type (Sunscreens and Hair Removal, Keratolytics, Moisturizers, Retinoids), 2012

Table 3-7: The Worldwide Prescription Market for Facial Rejuvenation Topical Products by Geographical Region (US, Europe, ROW) 2010-2017

Figure 3-4: The Worldwide Prescription Market for Facial Topical Products, Revenues by Geographical Region 2010-2017

Figure 3-5: The Worldwide Prescription Market for Facial Topical Products Share by Geographical Region 2012

Table 3-8: The Worldwide Prescription Market Topical Facial Rejuvenation Products Revenues and Market Share by Supplier 2012

Figure 3-6: The Worldwide Prescription Market Topical Facial Rejuvenation Products, Market Share by Leading Supplier 2012

CHAPTER FOUR: WORLDWIDE FACIAL REJUVENATION FILLERS AND BOTULISM TREATMENT MARKETS

Table 4-1: ASAPS Member Statistics Year on Year Comparisons for Dermal Filler Products

Table 4-2: Fillers and Botulism Treatment Products

Table 4-3: Worldwide Prescription Facial Rejuvenation Formulations in Development (Product, Developer, Phase)

Table 4-4: The Worldwide Prescription Market for Facial Rejuvenation Fillers and Botulism Products by Type 2010-2017 (Botox, Dermal Fillers)

Figure 4-1: The Worldwide Prescription Market for Facial Rejuvenation Fillers and Botulism Products by Type (Botox, Dermal Fillers) 2010-2017

Figure 4-2: The Worldwide Prescription Market for Facial Rejuvenation Fillers and Botulism Products by Type (Botox, Dermal Fillers) 2012

Table 4-5: The Worldwide Prescription Market for Facial Rejuvenation Fillers and Botulism Products by Geographical Region (US, Europe, ROW) 2010-2017

Figure 4-3: The Worldwide Prescription Market for Facial Rejuvenation Fillers and Botulism Products, Revenues by Geographical Region 2010-2017

Figure 4-4: The Worldwide Prescription Market for Facial Rejuvenation Fillers and Botulism Products Share by Geographical Region 2012

Table 4-6: The Worldwide Prescription Market for Facial Rejuvenation Fillers and Botulism Products Revenues and Market Share by Supplier 2012

Figure 4-5: The Worldwide Prescription Market for Facial Rejuvenation Fillers and Botulism Products Revenues and Market Share by Supplier 2012

CHAPTER FIVE: CHEMICAL PEEL, DERMABRASION, MICROABRASION MARKETS

Table 5-1: Microdermabrasion Products and Manufacturers 2012

Table 5-2: US Procedure Trends (Chemical Peel, Dermabrasion, Microdermabrasion)

Table 5-3: US Age-Related Procedure Trends 2011, Under 13 to 55+(Chemical Peels, Dermabrasion, Microdermabrasion)

Table 5-4: US Procedure Revenues Chemical Peel, Dermabrasion, Microdermabrasion, 2011

CHAPTER SIX: LASER RESURFACE, PHOTODYNAMIC THERAPY, RADIOFREQUENCY THERAPY AND OTHERS MARKET

Table 6-1: Products and Core Technology

Table 6-2: The Worldwide Prescription Market for Facial Rejuvenation Laser Resurface, Photodynamic Therapy, Radiofrequency and Other Products

Figure 6-1: The Worldwide Prescription Market for Facial Rejuvenation Laser Resurface, Photodynamic Therapy, Radiofrequency and Other Product Revenues by Type, 2010-2017

Figure 6-2: The Worldwide Prescription Market for Facial Rejuvenation Laser Resurface, Photodynamic Therapy, RF and Other Products by Type, 2012

Table 6-3: The Worldwide Market for Facial Rejuvenation Laser Resurface, Photodynamic Therapy, RF and Other Products by Region (US, Europe, ROW), 2010-2017

Figure 6-3: The Worldwide Prescription Market for Facial Rejuvenation Laser Resurface, Photodynamic Therapy, RF and Other Products by Region (US, Europe, ROW), 2010-2017

Figure 6-4: The Worldwide Prescription Market for Facial Rejuvenation Laser Resurface, Photodynamic Therapy, RF and Other Products by Region (US, Europe, ROW), 2012

Table 6-4: Laser Resurface, Photodynamic Therapy, and Other Products Revenues and Market Share by Supplier 2012

Figure 6-5: The Worldwide Market for Facial Rejuvenation Laser Resurface, Photodynamic Therapy, and Other Products Revenues and Market Share by Supplier 2012

Table 6-5: US Procedure Trends 2011

Table 6-6: US Age-Related Procedure Trends 2011, Under 13 to 55+(Laser Skin Resurfacing and Laser Hair Removal)

Table 6-7: US Procedure Revenues Fraxel, IPL Laser Treatment, Laser Skin Resurfacing

CHAPTER SEVEN: FACIAL REJUVENATION SURGICAL RESTORATION MARKET

Table 7-1: US Procedure Trends 2010 -2011

Table 7-2: US Age-Related Procedure Trends 2011

Table 7-3: US Procedure Revenues 2011

CHAPTER EIGHT: WORLDWIDE FACIAL REJUVENATION MARKET SUMMARY AND COMPETITIVE ANALYSIS

Table 8-1: The Worldwide Prescription Market for Facial Rejuvenation Products Summary, 2010-2017

Figure 8-1: The Worldwide Prescription Market for Facial Rejuvenation Products Summary 2010-2017

Figure 8-2: The Worldwide Prescription Market for Facial Rejuvenation Products Market Share Summary 2012

Table 8-3: Facial Rejuvenation Products Market Analysis byRegion 2012

Figure 8-3: Facial Rejuvenation Products Market Analysis byRegion, 2012

Table 8-4: European Facial Rejuvenation Products Market Analysis byCountry, 2012 (UK, France, Germany)

Table 8-5: Rest of World Facial Rejuvenation Products Market Analysis byCountry, 2012 (China, India, Australia, Latin America)

Table 8-6: Facial Rejuvenation Products Market Revenues and MarketShare of Leading Suppliers 2012

Figure 8-4: Facial Rejuvenation Products Market Market Share by LeadingSuppliers 2012

Table 8-4: The US Market for Facial Rejuvenation Services Summary, 2010-2012 US Procedure Revenue

Figure 8-5: The US Market for Facial Rejuvenation ServicesSummary, 2010-2012

Figure 8-6: The US Market for Facial Rejuvenation ServicesSummary, 2012

CHAPTER NINE: FACIAL REJUVENATION ISSUES AND TRENDS

Table 9-1: Leading Rejuvenation Modalities by Methods, Skin Condition, and Risks/Counter-indication