TABLE OF CONTENTS

PART ANALYSIS AND FORECAST ON DAIRY CATTLE FARMING IN CHINA (2020)

- 1.1 Distribution of Dairy Cattle Farming in China
- 1.2 Change and Forecast on Dairy Cattle Inventory in China
- 1.2.1 Change and Forecast on Dairy Cattle Inventory in China
- 1.2.2 Change and Forecast on Adult Dairy Cattle Inventory in China
- 1.3 Analysis and Forecast on Dairy Cattle Farming Scale in China
- 1.3.1 Analysis and Forecast on Dairy Cattle Industrial Scale Farming in China
- (1) Analysis on Dairy Cattle Industrial Scale Farming
- (2) Forecast on Dairy Cattle Industrial Scale Farming
- 1.3.2 Analysis and Forecast on Dairy Cattle Inventory Proportion of Different Farming Scales & Areas in China
- 1.4 Analysis and Forecast on Dairy Cattle Farming Model in China
- 1.4.1 Main Dairy Cattle Farming Models in China
- (1) Small Farmers
- (2) Dairy Farming Community
- (3) Dairy Cooperative
- (4) Dairy Cattle Farming Union
- (5) Commercial Dairy Farms
- 1.4.2 Forecast on Dairy Cattle Farming Model in China
- 1.5 Analysis of Manufacturing Management for Dairy Cattle in China
- 1.5.1 Feed & Feeding
- 1.5.2 Stock Breeding
- 1.5.3 Dung Treatment & Environmental Protection
- 1.6 Analysis of Hygiene & Epidemic Treatment in Dairy Farming in China
- 1.6.1 Dairy Cattle Diseases
- 1.6.2 Major Controlled Dairy Cattle Epidemic
- 1.6.3 Disease Prevention and Control in Different Dairy Farming Model

PART SITUATION OF DAIRY CATTLE DISEASE, PREVENTION, VACCINE MARKET IN CHINA

- 2.1 Main Dairy Cattle Diseases for Prevention & Control and the Standards
- 2.2 Compulsory Vaccination Policies
- 2.2.1 Bidding System for Government Assigned Vaccines Producers
- 2.2.2 Market Situation of Designated Vaccine Producers Involved in Government Acquisition
- 2.2.3 Customer Satisfaction of Vaccines in Compulsory Vaccination
- 2.3 Vaccine Categories Adopted by Dairy Cattle Farms
- 2.3.1 Vaccine Categories Adopted by Dairy Cattle Farms in Different Areas
- 2.3.2 Vaccine Categories Adopted by Dairy Cattle Farms in Different Scales
- 2.3.3 Vaccine Categories Adopted by Dairy Cattle Farms in Different Farming Models
- 2.4 Using Cost of Commercial Vaccines

- 2.4.1 Using Cost of Commercial Vaccines in Different Scales
- 2.4.2 Using Cost of Commercial Vaccines in Different Farming Models
- 2.5 Market Sizes of Dairy Cattle Vaccines in China
- 2.5.1 Market Sizes of Government Acquisition Vaccines
- 2.5.2 Market Sizes of Commercial Vaccines

PART ANALYSIS OF FACTORS INFLUENCING VACCINE PURCHASE IN CHINA

- 3.1 Factors Related to Dairy Cattle Farms
- 3.1.1 Farming Scale
- 3.1.2 Farming Model
- 3.1.3 Location of Dairy Farms
- 3.2 Factors Related to Vaccine
- 3.2.1 Effect of Vaccination
- 3.2.2 Safety
- 3.2.3 Price
- 3.2.4 Brand
- 3.2.5 Service
- 3.3 Other Factors
- 3.3.1 Communication Between Farms
- 3.3.2 Expert Recommendation
- 3.3.3 Government Subsidy Policy
- 3.4 Purchasing Channels of Dairy Cattle Vaccine
- 3.5 Immunization Programme of Dairy Cattle Vaccine

PART ANALYSIS OF DAIRY CATTLE FMD VACCINE MARKET IN CHINA

- 4.1 Epidemic Characteristic of FMD in China
- 4.2 Control and Immune Rule of FMD in China
- 4.3 Main Brands & Strain of FMD Vaccine and Brand Awareness in China
- 4.3.1 Main Brands & Strain of Dairy Cattle FMD Vaccine
- 4.3.2 Brand Awareness of Dairy Cattle FMD Vaccine
- 4.4 Analysis of Use Ratio of Dairy Cattle FMD Vaccine
- 4.4.1 Use Ratio of Government and Commercial FMD Vaccine
- 4.4.2 Use Ratio of FMD Vaccine of Different Farming Scales
- 4.4.3 Use Ratio of Different Strain FMD Vaccine
- 4.5 Immunization Methods, Frequency and Dosages of Dairy Cattle FMD Vaccine
- 4.5.1 Immunization Methods, Frequency and Dosages for Adult Dairy Cattle FMD Vaccine
- 4.5.2 Immunization Times and Dosages for Calves FMD Vaccine
- 4.6 Purchase Prices of Dairy Cattle FMD Vaccine
- 4.6.1 Purchase Prices of Different Strain FMD Vaccine
- (1) Univalent Vaccine
- (2) Divalent Vaccine
- (3) Trivalent Vaccine

- 4.6.2 Purchase Prices of Different Brand FMD Vaccine
- 4.7 Immunization Cost of Commercial Dairy Cattle FMD Vaccine
- 4.8 Satisfaction Degree of Dairy Farms to Different Brands FMD Vaccine
- 4.8.1 Satisfaction Degree to Efficacy of Different Brands
- 4.8.2 Satisfaction Degree to Safety of Different Brands
- 4.8.3 Satisfaction Degree to Price of Different Brands
- 4.8.4 Satisfaction Degree to Producer Service of Different Brands
- 4.8.5 The Whole Satisfaction Degree of Different Brands
- 4.9 Analysis and Forecast on Market Size and Structure of Dairy Cattle FMD Vaccine (2020)
- 4.9.1 Analysis of Market Size and Structure of Dairy Cattle FMD Vaccine
- 4.9.1.1 Market Size and Structure of Government and Commercial FMD Vaccine
- 4.9.1.2 Market Size and Structure of Different Strain FMD Vaccine
- 4.9.1.3 Market Size and Structure of Different Brands FMD Vaccine
- 4.9.2 Forecast on Market Size of Dairy Cattle FMD Vaccine (2020)
- 4.9.2.1 Forecast on Market Size of Government and Commercial FMD Vaccine
- 4.9.2.2 Forecast on Market Size of Different Strain FMD Vaccine
- 4.9.2.3 Forecast on Market Size of Different Brands FMD Vaccine
- 4.10 Analysis of Key FMD Vaccine Producers
- 4.10.1 China Animal Husbandry Industry Co., Ltd
- 4.10.1.1 Company Profile and Ruminant Vaccine Products
- 4.10.1.2 Dairy Cattle FMD Vaccine Products and Advantage
- 4.10.1.3 Market Share of Cattle Dairy FMD Vaccine Products
- 4.10.2 Xinjiang Tiankang Animal Science Bio-Technology Co., Ltd.
- 4.10.2.1 Company Profile and Ruminant Vaccine Products
- 4.10.2.2 Dairy Cattle FMD Vaccine Products and Advantage
- 4.10.2.3 Market Share of Cattle Dairy FMD Vaccine Products
- 4.10.3 The Spirit Jinyu Biological Pharmaceutical Co., Ltd.
- 4.10.3.1 Company Profile and Ruminant Vaccine Products
- 4.10.3.2 Dairy Cattle FMD Vaccine Products and Advantage
- 4.10.3.3 Market Share of Cattle Dairy FMD Vaccine Products
- 4.10.4 China Agricultural Vet.Bio.Science and Technology Co., Ltd.
- 4.10.4.1 Company Profile and Ruminant Vaccine Products
- 4.10.4.2 Dairy Cattle FMD Vaccine Products and Advantage
- 4.10.4.3 Market Share of Cattle Dairy FMD Vaccine Products

PART ANALYSIS OF DAIRY CATTLE ANTHRAX VACCINE MARKET IN CHINA

- 5.1 Epidemic Characteristic of Anthrax in China
- 5.2 Control and Immune Rule of Anthrax in China
- 5.3 Main Brands & Strain of Anthrax Vaccine and Brand Awareness in China
- 5.3.1 Main Brands & Strain of Dairy Cattle Anthrax Vaccine
- 5.3.2 Brand Awareness of Dairy Cattle Anthrax Vaccine
- 5.4 Analysis of Dairy Cattle Anthrax Vaccine Immunization
- 5.4.1 Use Ratio of Dairy Cattle Anthrax Vaccine

- 5.4.2 Use Ratio of Different Strain Anthrax Vaccine
- 5.5 Immunization Objects and Methods of Anthrax Vaccine
- 5.5.1 Immunization Objects
- 5.5.2 Immunization Methods
- 5.5.3 Immunization Frequency
- 5.5.4 Immunization Dosages per Once
- 5.6 Purchase Prices of Dairy Cattle Anthrax Vaccine
- 5.6.1 Purchase Prices of Different Strain Anthrax Vaccine
- 5.6.2 Purchase Prices of Different Brand Anthrax Vaccine
- 5.7 Immunization Cost of Dairy Cattle Anthrax Vaccine in China
- 5.8 Satisfaction Degree of Dairy Farms to Different Brands Anthrax Vaccine
- 5.8.1 Satisfaction Degree to Efficacy of Different Brands
- 5.8.2 Satisfaction Degree to Safety of Different Brands
- 5.8.3 Satisfaction Degree to Price of Different Brands
- 5.8.4 Satisfaction Degree to Producer Service of Different Brands
- 5.8.5 The Whole Satisfaction Degree of Different Brands
- 5.9 Analysis and Forecast on Market Size and Structure of Dairy Cattle Anthrax Vaccine (2020)
- 5.9.1 Analysis of Market Size and Structure of Dairy Cattle Anthrax Vaccine
- 5.9.1.1 Market Size and Structure of Different Strain Anthrax Vaccine
- 5.9.1.2 Market Size and Structure of Different Brands Anthrax Vaccine
- 5.9.2 Forecast on Market Size of Dairy Cattle Anthrax Vaccine (2020)
- 5.9.2.1 Forecast on Market Size of Different Strain Anthrax Vaccine
- 5.9.2.2 Forecast on Market Size of Different Brands Anthrax Vaccine
- 5.10 Analysis of Key Anthrax Vaccine Producers
- 5.10.1 Xinjiang Tiankang Animal Science Bio-Technology Co., Ltd.
- 5.10.1.1 Company Profile and Ruminant Vaccine Products
- 5.10.1.2 Cattle Dairy Anthrax Vaccine Products and Advantage
- 5.10.1.3 Market Share of Cattle Dairy Anthrax Vaccine Products
- 5.10.2 Qinghai Biological Medicine Factory
- 5.10.2.1 Company Profile and Ruminant Vaccine Products
- 5.10.2.2 Cattle Dairy Anthrax Vaccine Products and Advantage
- 5.10.2.3 Market Share of Cattle Dairy Anthrax Vaccine Products

PART ANALYSIS OF DAIRY CATTLE BRUCELLOSIS VACCINE MARKET IN CHINA

- 6.1 Epidemic Characteristic of Brucellosis in China
- 6.2 Control and Immune Rule of Dairy Cattle Brucellosis in China
- 6.3 Main Brands & Strain of Brucellosis Vaccine and Brand Awareness in China
- 6.3.1 Main Brands & Strain of Dairy Cattle Brucellosis Vaccine
- 6.3.2 Brand Awareness of Dairy Cattle Brucellosis Vaccine
- 6.4 Use Ratio of Dairy Cattle Brucellosis Vaccine in China
- 6.4.1 Use Ratio of Dairy Cattle Brucellosis Vaccine
- 6.4.2 Use Ratio of Different Strain Brucellosis Vaccine
- 6.5 Immunization Objects and Methods of Dairy Cattle Brucellosis Vaccine

- 6.5.1 Immunization Objects
- 6.5.2 Immunization Methods
- 6.5.3 Immunization Frequency
- 6.5.4 Immunization Dosages per Once
- 6.6 Purchase Prices of Dairy Cattle Brucellosis Vaccine
- 6.6.1 Purchase Prices of Different Strain Brucellosis Vaccine
- (1) Strain A19 Vaccine
- (2) Strain S2 Vaccine
- 6.6.2 Purchase Prices of Different Brand Brucellosis Vaccine
- 6.7 Immunization Cost of Dairy Cattle Brucellosis Vaccine
- 6.8 Satisfaction Degree of Dariy Farms to Different Brands Brucellosis Vaccine
- 6.8.1 Satisfaction Degree to Efficacy of Different Brands
- 6.8.2 Satisfaction Degree to Safety of Different Brands
- 6.8.3 Satisfaction Degree to Price of Different Brands
- 6.8.4 Satisfaction Degree to Producer Service of Different Brands
- 6.8.5 The Whole Satisfaction Degree of Different Brands
- 6.9 Analysis and Forecast on Market Size and Structure of Dairy Cattle Brucellosis Vaccine (2020)
- 6.9.1 Analysis of Market Size and Structure of Dairy Cattle Brucellosis Vaccine
- 6.9.1.1 Market Size and Structure of Different Strain Brucellosis Vaccine
- 6.9.1.2 Market Size and Structure of Different Brands Brucellosis Vaccine
- 6.9.2 Forecast on Market Size of Dairy Cattle Brucellosis Vaccine (2020)
- 6.9.2.1 Forecast on Market Size of Different Strains Brucellosis Vaccine
- 6.9.2.2 Forecast on Market Size of Different Brands Brucellosis Vaccine
- 6.10 Analysis of Key Brucellosis Vaccine Producers
- 6.10.1 Xinjiang Tiankang Animal Science Bio-Technology Co., Ltd.
- 6.10.1.1 Company Profile and Ruminant Vaccine Products
- 6.10.1.2 Cattle Dairy Brucellosis Vaccine Products and Advantage
- 6.10.1.3 Market Share of Cattle Dairy Brucellosis Vaccine Products
- 6.10.2 China Animal Husbandry Industry Co., Ltd
- 6.10.2.1 Company Profile and Ruminant Vaccine Products
- 6.10.2.2 Cattle Dairy Brucellosis Vaccine Products and Advantage
- 6.10.2.3 Market Share of Cattle Dairy Brucellosis Vaccine Products
- 6.10.3 The Spirit Jinyu Biological Pharmaceutical Co., Ltd.
- 6.10.3.1 Company Profile and Ruminant Vaccine Products
- 6.10.3.2 Cattle Dairy Brucellosis Vaccine Products and Advantage
- 6.10.3.3 Market Share of Cattle Dairy Brucellosis Vaccine Products

PART ANALYSIS OF DAIRY CATTLE MASTITIS VACCINE MARKET IN CHINA

- 7.1 Analysis of Dairy Cattle Mastitis Morbidity
- 7.1.1 Mastitis Morbidity of Different Types
- (1) Clinical Mastitis
- (2) Subclinical Mastitis
- 7.1.2 Mastitis Morbidity of Different Dairy Farming Scale and Farming Model

- 7.1.3 Mastitis Morbidity of Different Regions
- 7.2 Analysis of Dairy Cattle Mastitis Control Measures
- 7.3 Analysis of Treatment Cost on Dairy Cattle Mastitis
- 7.4 Analysis of Dairy Cattle Mastitis Vaccine Immunization
- 7.4.1 Use Ratio of Dairy Cattle Mastitis Vaccine
- 7.4.2 Immunization Objects and Methods of Mastitis Vaccine
- 7.4.3 Purchase Prices of Mastitis Vaccine
- 7.4.4 Immunization Cost of Mastitis Vaccine
- 7.5 Satisfaction Degree of Dairy Farms to Mastitis Vaccine
- 7.5.1 Satisfaction Degree to Efficacy
- 7.5.2 Satisfaction Degree to Safety
- 7.5.3 Satisfaction Degree to Price
- 7.5.4 Satisfaction Degree to Producer Service
- 7.5.5 The Whole Satisfaction Degree
- 7.6 Analysis and Forecast on Market Size and Structure of Dairy Cattle Mastitis Vaccine (2020)

List of Figures

- Figure 1, Change of Dairy Cattle Inventory in China, 1973-2012
- Figure 2, Change of Adult Dairy Cattle Inventory & Yield in China, 2005-2012
- Figure 3, Change in Cattle Inventory Proportion of Different Farming Sizes, 2007 2012
- Figure 4, Forecast on Cattle Inventory Proportion of Different Farming Sizes, 2020
- Figure 5, Proportion of Dairy Cattle Inventories of Different Farming Scales, 2012
- Figure 6, Farming Model of Dairy Farming Community in China
- Figure 7, Farming Mode of Dairy Cooperative in China
- Figure 8, Farming Model of Dairy Cattle Farming Union in China
- Figure 9, Major Dairy Cattle Diseases in China
- Figure 10, Morbidity of Major Dairy Cattle Diseases in Industrial Farms in China
- Figure 11, Government Procurement Process of Government-mandated Vaccine
- Figure 12, Complaining Points of Pig Farms to Government-mandated Vaccine
- Figure 13, Animal Health Products Market Structure in China, 2012
- Figure 14, Animal Biological Products Market Structure in China, 2009 & 2012
- Figure 15, Ruminant Biological Products Market Structure in China, 2012
- Figure 16, Influencing Factors on Cattle Farms' Vaccine Procurement
- Figure 17, Proportions of Sales Revenues of Different Veterinary Biological Products Sales Models, 2012
- Figure 18, Main Strains & Producers of Cattle FMD Vaccine in China
- Figure 19, Using Proportion of Main FMD Brands in Medium-scale & Large-scale Dairy Farms in China
- Figure 20, Using Ratio of FMD Vaccine in Different Dairy Farming Sales in China
- Figure 21, The Process of FMD Vaccination (1 time) on Dairy Cattle in China
- Figure 22, Vaccination Procedures for Calves in China
- Figure 23, Market Size of Different Strain Dairy Cattle FMD Vaccine in China
- Figure 24, Market Share of Different Brands Dairy Cattle FMD Vaccine in China

- Figure 25, Use Ratio of Dairy Cattle Anthrax Vaccine in China
- Figure 26, Use Ratio of Dairy Cattle Anthrax Vaccine of Different Strains in China
- Figure 27, Market Size of Different Strains Dairy Cattle Anthrax Vaccine in China
- Figure 28, Market Size of Different Brands Dairy Cattle Anthrax Vaccine in China
- Figure 29, Using Proportion of Main Brucellosis Brands in Medium-scale & Large-scale Dairy Farms in China
- Figure 30, Use Ratio of Dairy Cattle Brucellosis Vaccine in China
- Figure 31, Use Ratio of Different Strains Brucellosis Vaccine in Dairy Farms in China
- Figure 32, Market Size of Different Strains Dairy Cattle Brucellosis Vaccine in China
- Figure 33, Market Size of Different Brands Dairy Cattle Brucellosis Vaccine in China
- Figure 34, Dairy Cattle Mastitis Control Measures in China
- Figure 35, Proportion of Different Dairy Cattle Mastitis Control Measures in China List of Maps
- Map 1, Distribution of Dairy Cattle Inventory in China
- Map 2, China's Milk Production by County
- Map 3, Distribution of TOP 20 Laugest Cattle Rearing Enterprises in China
- Map 4, Proportion of Dairy Cattle Inventory of Small Farmers in China, 2012
- Map 5, Dairy Cattle Inventories of above 500 head Farming Scales (2007&2012)
- Map 6, Distribution of Main Cattle FMD Vaccine Producers in China
- Map 7, Distribution of Main Cattle Brucellosis Vaccine Producers in China

List of Tables

- Table 1, The Standard of Different Cattle Inverntory Sizes
- Table 2, Subsidy Standard for Dairy Farms of Different Scales, 2008-2012
- Table 3, The Distinction of Different Scaled of Small Farmer Farming
- Table 4, Feed & Feeding in Different Dairy Farming Models
- Table 5, Frozen Semen Selection for Different Farming Models
- Table 6, Disease Prevention and Control in Different Dairy Farming Models
- Table 7, Standards for Prevention & Control of Main Dairy Cattle Diseases in China
- Table 8, Areas Classification & Standard for Main Dairy Cattle Diseases in China
- Table 9, Designated FMD Vaccine Producers in China
- Table 10, Using Cost of Commercial Vaccines in Different Dairy Farming Scales in China
- Table 11, Using Cost of Commercial Vaccines in Different Dairy Farming Models in China
- Table 12, Influencing Factors on Vaccine Procurement of Different Farming Scales & Models
- Table 13, Referenced Vaccination Procedures of Dairy Farm in China
- Table 14, Animal FMD Incidences in China, 2009-2012
- Table 15, Animal FMD Prevention and Control Measures in Different Areas
- Table 16, Main Strains of Animal FMD Vaccine
- Table 17, Use Ratio of Government and Commercial FMD Vaccine in Different Dairy Farming Scales
- Table 18, Price of Government and Commercial Dairy Cattle FMD Vaccine of Different Strains

- Table 19, Price of Government and Commercial Dairy Cattle FMD Vaccine of Different Brands
- Table 20, Calves & Adult Dairy Cattle Immunization Cost of Commercial FMD Vaccine
- Table 21, Satisfaction Degree to Efficacy of Different FMD Vaccine Brands
- Table 22, Satisfaction Degree to Safety of Different FMD Vaccine Brands
- Table 23, Market Size of Government and Commercial Dairy Cattle FMD Vaccine
- Table 24, Subsidiary Biological Product Company of CAHIC
- Table 25, Sales Amount and Income of Main Swine Vaccines Product of CAHIC
- Table 26, Main Ruminant Vaccine Products of CAHIC
- Table 27, Main Business Income and Its Proportion Accounting for the Total Income of TECON
- Table 28, Main Ruminant Vaccine Products of TECON
- Table 29, Main Ruminant Vaccine Products of Spirit Jinyu
- Table 30, Main Ruminant Vaccine Products of Vet.Bio.
- Table 31, Animal Anthrax Incidences in China, 2009-2012
- Table 32, Main Strains & Producers of Cattle Anthrax Vaccine in China
- Table 33, Immunization Method of Different Anthrax Strains for Dairy Cattle
- Table 34, Purchase Prices of Government and Commercial Anthrax Vaccine
- Table 35, Purchase Prices of Government and Commercial Anthrax Vaccine of Different Brands
- Table 36, Immunization Cost of Commercial Dairy Cattle Anthrax Vaccine
- Table 37, Whole Satisfaction Degree of Dairy Farms to Different Brands Anthrax Vaccine
- Table 38, Market Size of Government and Commercial Dairy Cattle Anthrax Vaccine in China
- Table 39, Main Ruminant Vaccine Products of Oinghai Biological Medicine Factory
- Table 40, Animal Brucellosis Incidences in China, 2009-2012
- Table 41, Control Rule of Animal Brucellosis of Different Areas in China
- Table 42, Classification of Dairy Farms by Brucellosis Positive Rate
- Table 43, Nomuber of Brucellosis Vaccine Producers of Different Strains in China
- Table 44, Immunization Objects of Different Strains Brucellosis Vaccine
- Table 45, Immunization Objects of Different Strains of Dairy Cattle Brucellosis Vaccine
- Table 46, Immunization Methods of Different Strains of Dairy Cattle Brucellosis Vaccine in China
- Table 47, Immunization Dosages for Dairy Cattle with Different Strains Brucellosis Vaccine in China
- Table 48, Prices of Government and Commercial Dairy Cattle Brucellosis Vaccine of Different Strains
- Table 49, Prices of Government and Commercial Dairy Cattle Brucellosis Vaccine of Different Brands
- Table 50, Immunization Cost of Commercial Dairy Cattle Brucellosis Vaccine in China
- Table 51, Dairy Farms Satisfaction Degree to Efficacy of Different Strains
- Table 52, Dairy Farms Satisfaction Degree to Safety of Different Strains
- Table 53. Evaluation on Brucellosis Vaccine Price by Strain Type
- Table 54, Market Size of Government and Commercial Dairy Cattle Brucellosis Vaccine in China

Table 55, Dairy Cattle Mastitis Types & Pathogenic Microorganism
Table 56, Mastitis Morbidity of Different Dairy Farming Models in China
Table 57, Dairy Cattle Mastitis Morbidity Rate & Treatment Cost of Industrial Farms in Different Areas in China