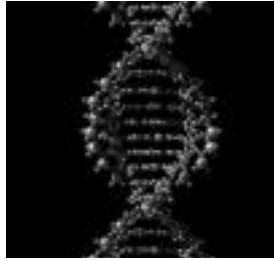




MEDICAL DEVICES



PHARMACEUTICALS



CHEMICALS



FOOD & BEVERAGE



ELECTRONICS

2010 Infectious Disease Testing Market

EMERGING OPPORTUNITIES
AND BUSINESS STRATEGIES

FRANCE
GERMANY
ITALY
JAPAN
SPAIN
UK
USA

Contains two volumes, over 2,000 pages and 800 tables

Includes a 750-page Worldwide Market and Technology Overview



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INFORMATION · INTELLIGENCE · ANALYSIS · INSIGHT

The 2010 Infectious Disease Testing Market

Emerging Opportunities and Business Strategies

FRANCE GERMANY ITALY JAPAN SPAIN U.K. U.S.A.

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RATIONALE

The infectious disease testing market is one of the most rapidly growing segments of the in vitro diagnostics industry and the greatest challenge facing suppliers in the 21st century. Among the main driving forces behind the growth of this dynamic market is the spread of AIDS, which remains the world's major health threat and the key factor contributing to the rise in incidence of opportunistic infections, threat of bioterrorism, advances in molecular diagnostic technologies and a wider availability of immunosuppressive drugs.

Although for some infections the etiology is still a mystery, while for others the causative microorganisms are present in minute concentrations long before the occurrence of first clinical symptoms, recent advances in genetic engineering and detection technologies are creating exciting opportunities for highly sensitive, specific and cost-effective products.

This comprehensive worldwide survey is designed to assist diagnostics industry executives, as well as companies planning to diversify into the dynamic and rapidly expanding infectious disease testing market, in evaluating emerging opportunities and developing effective business strategies. The report includes a market segmentation analysis of over 70 diseases and viruses in seven countries, assessment of emerging technologies, review of current instrumentation, as well as strategic profiles of leading suppliers and recent market entrants with innovative technologies and products.

REPORT CONTENT

COUNTRY COVERAGE

The study presents detailed analyses of the infectious disease testing markets in the following seven countries:

- FRANCE - GERMANY - ITALY - JAPAN - SPAIN - U.K. - U.S.A.

In addition to individual country assessments, a **750-page** worldwide market overview is provided. The analysis of each country includes the following information:

BUSINESS DYNAMICS AND TRENDS

In this section, the potential market impact of major technological, economic, regulatory, demographic and social trends is explored. The study also presents the scientific views on the definition, epidemiology and etiology of major infectious diseases.

MAJOR TEST CATEGORIES

A comprehensive market and technological assessment for the following microorganisms and diseases is provided:

- | | | | |
|------------------------|--------------------------|-------------------------------|-------------------------|
| - AIDS/Retroviruses | - E. coli | - Lymphogranuloma | - Rotaviruses |
| - Adenovirus | - Encephalitis | - Malaria | - Rubella |
| - Aeromonads | - Enterovirus | - Measles | - Salmonella |
| - Anthrax | - Epstein-Barr Virus/EBV | - Meningitis | - Scleroderma |
| - Bartonella/BEA | - Giardia | - Microsporidium | - Septicemia |
| - Blastocystis Hominis | - Gonorrhoea | - Mononucleosis | - Shigella |
| - Brucellosis | - Granuloma Inguinale | - Mumps | - Staphylococci |
| - Campylobacter | - Hantavirus | - Mycoplasma | - Streptococci |
| - Candida | - Helicobacter Pylori | - Papillomaviruses (HPV) | - Syphilis |
| - Chancroid | - Hemorrhagic Fevers | - Parvovirus | - Toxoplasmosis |
| - Chlamydia | (Ebola Virus, etc.) | - Pneumonia | - Trichomonas Vaginalis |
| - Clostridium | - Hepatitis Viruses | - Poliomaviruses | - Tuberculosis |
| - Coronavirus | - Herpes Simplex Viruses | - Pseudomonas | - Vibrio/Cholera |
| - Coxsackievirus | - Human Herpes Virus-6 | - Rabies | - West Nile Virus |
| - Cryptosporidium | - Influenza Viruses | - Respiratory Syncytial Virus | - Yersinia, and others |
| - Cyclospora | - Legionella | - Rheumatoid Arthritis | |
| - Cytomegalovirus/CMV | - Lyme Disease | - Rhinovirus | |

MAJOR MARKET SEGMENTS

A detailed analysis, including 5- and 10-year test volume and diagnostics sales forecast of the following market segments is presented:

- | | | |
|---------------|-------------------------------------|-----------------------------------|
| - Hospitals | - Public Health Laboratories | - Commercial/Private Laboratories |
| - Blood Banks | - Physician Offices/Group Practices | - Ambulatory Care Centers |

MARKET SIZE AND GROWTH, 2008-2018

For each assay and market segment, the study provides the 2008, 2013 and 2018 test volume and sales forecasts.

List of Tables

Major Companies Developing or Marketing AIDS Tests

Major Companies Developing or Marketing Adenovirus Tests

Major Companies Developing or Marketing Bartonella Tests

Major Companies Developing or Marketing Campylobacter Tests

Major Companies Developing or Marketing Candida Tests

Major Companies Developing or Marketing Chlamydia Tests

Major Companies Developing or Marketing Clostridium Tests

Major Companies Developing or Marketing Coronavirus Tests

Major Companies Developing or Marketing Cryptosporidium Tests

Major Companies Developing or Marketing CMV Tests

Major Companies Developing or Marketing Echovirus Tests

Major Companies Developing or Marketing Enterovirus Tests

Major Companies Developing or Marketing EBV Tests

List of Tables (continued)

Major Companies Developing or Marketing Giardia Tests

Major Companies Developing or Marketing Gonorrhea Tests

Major Companies Developing or Marketing Hantavirus Tests

Major Companies Developing or Marketing Helicobacter Pylori Tests

Major Companies Developing or Marketing Hepatitis Tests

Major Companies Developing or Marketing Herpes Tests

Major Companies Developing or Marketing Influenza Tests

Major Companies Developing or Marketing Legionella Tests

Major Companies Developing or Marketing Lyme Disease Tests

Major Companies Developing or Marketing Lymphogranuloma Tests

Major Companies Developing or Marketing Malaria Tests

Major Companies Developing or Marketing Measles Tests

Major Companies Developing or Marketing Meningitis Tests

List of Tables (continued)

Major Companies Developing or Marketing Microsporidium Tests

Major Companies Developing or Marketing Mononucleosis Tests

Major Companies Developing or Marketing Mumps Tests

Major Companies Developing or Marketing Mycoplasma Tests

Major Companies Developing or Marketing Papilloma Virus Tests

Major Companies Developing or Marketing Parvovirus Tests

Major Companies Developing or Marketing Pneumonia Tests

Major Companies Developing or Marketing RSV Tests

Major Companies Developing or Marketing Rotavirus Tests

Major Companies Developing or Marketing Rubella Tests

Major Companies Developing or Marketing Salmonella Tests

Major Companies Developing or Marketing Septicemia Tests

Major Companies Developing or Marketing Shigella Tests

Major Companies Developing or Marketing Staphylococci Tests

List of Tables (continued)

*Major Companies Developing or Marketing
Streptococci Tests*

*Major Companies Developing or Marketing Syphilis
Tests*

*Major Companies Developing or Marketing Toxoplasmosis
Tests*

*Major Companies Developing or Marketing Trichomonas
Tests*

*Major Companies Developing or Marketing Tuberculosis
Tests*

*Major Companies Developing or Marketing West Nile
Tests*

Major Companies Developing or Marketing Yersinia Tests

*Worldwide All Market Segments Laboratories
Performing Infectious Disease Tests by
Country*

*Worldwide All Market Segments Total Infectious
Disease Test Volume Forecast by Country*

*Worldwide All Market Segments Total Infectious
Disease Diagnostics Market Forecast by Country*

*Infectious Disease Tests Major Issues and Market
Potential For Personal Testing*

*France Summary Table
All Infectious Diseases
Test Volume and Diagnostics Sales Forecast by Market Segment*

*France
Laboratories Performing Infectious Disease Tests by Market
Segment*

List of Tables (continued)

France

Hospital Laboratories Performing Infectious Disease Tests by Bed Size

France

Commercial/Private Laboratories Performing Infectious Disease Tests by Annual Test Volume

France

All Market Segments Infectious Disease Test Volume Forecast

France

Hospital Laboratories Infectious Disease Test Volume Forecast

France

Blood Banks Infectious Disease Test Volume Forecast

France

Commercial/Private Laboratories Infectious Disease Test Volume Forecast

France

All Market Segments Infectious Disease Diagnostics Market Forecast

France

Hospital Laboratories Infectious Disease Diagnostics Market Forecast

France

Blood Banks Infectious Disease Diagnostics Market Forecast

France

Commercial/Private Laboratories Infectious Disease Diagnostics Market Forecast

France

HIV or HIVI/HIVII Test Volume and Diagnostics Sales Forecast Forecast by Market Segment

List of Tables (continued)

France

HTLV I or HTLV I/HTLV II Test Volume and Diagnostics
Sales Forecast by Market Segment

France

HIV Ag Test Volume and Diagnostics Sales Forecast by
Market Segment

France

Western Blot/Other Confirmatory Test Volume and
Diagnostics Sales Forecast by Market Segment

France

Adenovirus Test Volume and Diagnostics Sales Forecast by
Market Segment

France

Aeromonads Test Volume and Diagnostics Sales Forecast by
Market Segment

France

BEA Test Volume and Diagnostics Sales Forecast by Market
Segment

France

Blastocystis Hominis Test Volume and Diagnostics
Sales Forecast by Market Segment

France

Campylobacter Test Volume and Diagnostics Sales Forecast by
Market Segment

France

Candida Test Volume and Diagnostics Sales Forecast by Market
Segment

France

Chancroid Test Volume and Diagnostics Sales Forecast by
Market Segment

List of Tables (continued)

France

*Chlamydia Test Volume and Diagnostics Sales Forecast
by Market Segment*

France

*Clostridium Test Volume and Diagnostics Sales Forecast
by Market Segment*

France

*Cryptosporidium Test Volume and Diagnostics Sales Forecast
by Market Segment*

France

*CMV Test Volume and Diagnostics Sales Forecast by Market
Segment*

France

*E. Coli Test Volume and Diagnostics Sales Forecast by
Market Segment*

France

*Echovirus Test Volume and Diagnostics Sales Forecast by
Market Segment*

France

*Enterovirus Test Volume and Diagnostics Sales Forecast by
Market Segment*

France

*EBV Test Volume and Diagnostics Sales Forecast by Market
Segment*

France

*Giardia Test Volume and Diagnostics Sales Forecast by Market
Segment*

France

*Gonorrhoea Test Volume and Diagnostics Sales Forecast by
Market Segment*

List of Tables (continued)

France

Granuloma Inguinale Test Volume and Diagnostics
Sales Forecast by Market Segment

France

Hantavirus Test Volume and Diagnostics Sales Forecast
by Market Segment

France

Helicobacter Pylori Test Volume and Diagnostics
Sales Forecast by Market Segment

France

HBsAg Test Volume and Diagnostics Sales Forecast
by Market Segment

France

Hepatitis C Test Volume and Diagnostics Sales Forecast
by Market Segment

France

Anti-HBc Test Volume and Diagnostics Sales Forecast
by Market Segment

France

Anti-HBs Test Volume and Diagnostics Sales Forecast
by Market Segment

France

Anti-HAV Test Volume and Diagnostics Sales Forecast
by Market Segment

France

Hepatitis Delta Test Volume and Diagnostics Sales Forecast
by Market Segment

France

HBcAg Test Volume and Diagnostics Sales Forecast
by Market Segment

List of Tables (continued)

France

*HBeAg Test Volume and Diagnostics Sales Forecast
by Market Segment*

France

*ALT/SGPT Test Volume and Diagnostics Sales Forecast
by Market Segment*

France

*Herpes Simplex I and II Test Volume and Diagnostics
Sales Forecast by Market Segment*

France

*Herpes Type VI Test Volume and Diagnostics Sales Forecast
by Market Segment*

France

*Influenza Test Volume and Diagnostics Sales Forecast
by Market Segment*

France

*Legionella Test Volume and Diagnostics Sales Forecast
by Market Segment*

France

*Lyme Disease Test Volume and Diagnostics Sales Forecast
by Market Segment*

France

*Lymphogranuloma Test Volume and Diagnostics Sales Forecast
by Market Segment*

France

*Malaria Test Volume and Diagnostics Sales Forecast
by Market Segment*

France

*Measles Test Volume and Diagnostics Sales Forecast
by Market Segment*

List of Tables (continued)

France

Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment

France

Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment

France

Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment

France

Mumps Test Volume and Diagnostics Sales Forecast by Market Segment

France

Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment

France

Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment

France

Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment

France

Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment

France

Polioma Viruses Test Volume and Diagnostics Sales Forecast by Market Segment

France

Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

France

Rabies Test Volume and Diagnostics Sales Forecast by Market Segment

France

RSV Test Volume and Diagnostics Sales Forecast by Market Segment

France

Rheumatoid Arthritis Test Volume and Diagnostics Sales Forecast by Market Segment

France

Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment

France

Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment

France

Rubella Test Volume and Diagnostics Sales Forecast by Market Segment

France

Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment

France

Scleroderma Test Volume and Diagnostics Sales Forecast by Market Segment

France

Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment

France

Shigella Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

France
Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment

France
Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment

France
Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment

France
Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment

France
Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment

France
Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment

France
Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment

France
Yersinia Test Volume and Diagnostics Sales Forecast by Market Segment

France
AIDS Testing Market Diagnostics Sales by Major Supplier

France
Adenovirus Testing Market Diagnostics Sales by Major Supplier

List of Tables (continued)

France

Campylobacter Testing Market Diagnostics Sales by Major Supplier

France

Candida Testing Market Diagnostics Sales by Major Supplier

France

Chlamydia Testing Market Diagnostics Sales by Major Supplier

France

CMV Testing Market Diagnostics Sales by Major Supplier

France

Gonorrhea Testing Market Diagnostics Sales by Major Supplier

France

Hepatitis Testing Market Diagnostics Sales by Major Supplier

France

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

France

Herpes Testing Market Diagnostics Sales by Major Supplier

France

Lyme Disease Testing Market Diagnostics Sales by Major Supplier

France

Meningitis Testing Market Diagnostics Sales by Major Supplier

List of Tables (continued)

France

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

France

Mumps Testing Market Diagnostics Sales by Major Supplier

France

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

France

RSV Testing Market Diagnostics Sales by Major Supplier

France

Rheumatoid Arthritis Testing Market Diagnostics Sales by Major Supplier

France

Rotavirus Testing Market Diagnostics Sales by Major Supplier

France

Rubella Testing Market Diagnostics Sales by Major Supplier

France

Septicemia Testing Market Diagnostics Sales by Major Supplier

France

Shigella Testing Market Diagnostics Sales by Major Supplier

France

Streptococci Testing Market Diagnostics Sales by Major Supplier

List of Tables (continued)

France

Syphilis Testing Market Diagnostics Sales by Major Supplier

France

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

France

Trichomonas Testing Market Diagnostics Sales by Major Supplier

France

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

France

Infectious Disease Diagnostic Testing Instrumentation Major Systems Estimated Placements and Installed Base

Germany Summary Table

All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Laboratories Performing Infectious Disease Tests Forecast by Market Segment

Germany

Hospital Laboratories Performing Infectious Disease Tests by Bed Size

Germany

Commercial/Private Laboratories Performing Infectious Disease Tests by Annual Test Volume

Germany

All Market Segments Infectious Disease Test Volume Forecast

List of Tables (continued)

Germany

Hospital Laboratories Infectious Disease Test Volume Forecast

Germany

Blood Banks Infectious Disease Test Volume Forecast

Germany

*Commercial/Private Laboratories Infectious Disease
Test Volume Forecast*

Germany

*All Market Segments Infectious Disease Diagnostics
Market Forecast*

Germany

*Hospital Laboratories Infectious Disease Diagnostics
Market Forecast*

Germany

Blood Banks Infectious Disease Diagnostics Market Forecast

Germany

*Commercial/Private Laboratories Infectious Disease
Diagnostics Market Forecast*

Germany

*HIV or HIVI/HIVII Test Volume and Diagnostics Sales
Forecast by Market Segment*

Germany

*HTLV I or HTLV I/HTLV II Test Volume and Diagnostics
Sales Forecast by Market Segment*

Germany

*HIV Ag Test Volume and Diagnostics Sales Forecast by Market
Segment*

List of Tables (continued)

Germany

Western Blot/Other Confirmatory Test Volume and
Diagnostics Sales Forecast by Market Segment

Germany

Adenovirus Test Volume and Diagnostics Sales Forecast by
Market Segment

Germany

Aeromonads Test Volume and Diagnostics Sales Forecast by
Market Segment

Germany

BEA Test Volume and Diagnostics Sales Forecast by Market
Segment

Germany

Blastocystis Hominis Test Volume and Diagnostics
Sales Forecast by Market Segment

Germany

Campylobacter Test Volume and Diagnostics Sales Forecast by
Market Segment

Germany

Candida Test Volume and Diagnostics Sales Forecast by Market
Segment

Germany

Chancroid Test Volume and Diagnostics Sales Forecast by Market
Segment

Germany

Chlamydia Test Volume and Diagnostics Sales Forecast by Market
Segment

Germany

Clostridium Test Volume and Diagnostics Sales Forecast by
Market
Segment

List of Tables (continued)

Germany

Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

CMV Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

EBV Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Giardia Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Gonorrhoea Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Hantavirus Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Germany

*Helicobacter Pylori Test Volume and Diagnostics
Sales Forecast by Market Segment*

Germany

*HBSAg Test Volume and Diagnostics Sales Forecast by Market
Segment*

Germany

*Hepatitis C Test Volume and Diagnostics Sales Forecast by
Market
Segment*

Germany

*Anti-HBc Test Volume and Diagnostics Sales Forecast by Market
Segment*

Germany

*Anti-HBs Test Volume and Diagnostics Sales Forecast by Market
Segment*

Germany

*Anti-HAV Test Volume and Diagnostics Sales Forecast by Market
Segment*

Germany

*Hepatitis Delta Test Volume and Diagnostics Sales
Forecast by Market Segment*

Germany

*HBcAg Test Volume and Diagnostics Sales Forecast by Market
Segment*

Germany

*HBeAg Test Volume and Diagnostics Sales Forecast by Market
Segment*

Germany

*ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market
Segment*

List of Tables (continued)

Germany

*Herpes Simplex I and II Test Volume and Diagnostics
Sales Forecast by Market Segment*

Germany

*Herpes Type VI Test Volume and Diagnostics Sales Forecast by
Market Segment*

Germany

*Influenza Test Volume and Diagnostics Sales Forecast by Market
Segment*

Germany

*Legionella Test Volume and Diagnostics Sales Forecast by
Market
Segment*

Germany

*Lyme Disease Test Volume and Diagnostics Sales Forecast by
Market Segment*

Germany

*Lymphogranuloma Test Volume and Diagnostics Sales Forecast by
Market Segment*

Germany

*Malaria Test Volume and Diagnostics Sales Forecast by Market
Segment*

Germany

*Measles Test Volume and Diagnostics Sales Forecast by Market
Segment*

Germany

*Meningitis Test Volume and Diagnostics Sales Forecast by
Market
Segment*

Germany

*Microsporidium Test Volume and Diagnostics Sales Forecast by
Market Segment*

List of Tables (continued)

Germany

Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Mumps Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Polioma Viruses Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Rabies Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

RSV Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Germany

*Rheumatoid Arthritis Test Volume and Diagnostics
Sales Forecast by Market Segment*

Germany

*Rhinovirus Test Volume and Diagnostics Sales Forecast by
Market
Segment*

Germany

*Rotavirus Test Volume and Diagnostics Sales Forecast by Market
Segment*

Germany

*Rubella Test Volume and Diagnostics Sales Forecast by Market
Segment*

Germany

*Salmonella Test Volume and Diagnostics Sales Forecast by
Market
Segment*

Germany

*Scleroderma Test Volume and Diagnostics Sales Forecast by
Market Segment*

Germany

*Septicemia Test Volume and Diagnostics Sales Forecast by
Market
Segment*

Germany

*Shigella Test Volume and Diagnostics Sales Forecast by Market
Segment*

Germany

*Staphylococci Test Volume and Diagnostics Sales Forecast by
Market Segment*

Germany

*Streptococci Test Volume and Diagnostics Sales Forecast by
Market Segment*

List of Tables (continued)

Germany

Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

Yersinia Test Volume and Diagnostics Sales Forecast by Market Segment

Germany

AIDS Testing Market Diagnostics Sales by Major Supplier

Germany

Campylobacter Testing Market Diagnostics Sales by Major Supplier

Germany

Candida Testing Market Diagnostics Sales by Major Supplier

Germany

Chlamydia Testing Market Diagnostics Sales by Major Supplier

List of Tables (continued)

Germany

CMV Testing Market Diagnostics Sales by Major Supplier

Germany

EBV Testing Market Diagnostics Sales by Major Supplier

Germany

Gonorrhea Testing Market Diagnostics Sales by Major Supplier

Germany

Hepatitis Testing Market Diagnostics Sales by Major Supplier

Germany

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

Germany

Herpes Testing Market Diagnostics Sales by Major Supplier

Germany

Influenza Testing Market Diagnostics Sales by Major Supplier

Germany

Legionella Testing Market Diagnostics Sales by Major Supplier

Germany

Meningitis Testing Market Diagnostics Sales by Major Supplier

Germany

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

List of Tables (continued)

Germany

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

Germany

Pneumonia Testing Market Diagnostics Sales by Major Supplier

Germany

RSV Testing Market Diagnostics Sales Forecast by Major Supplier

Germany

Rheumatoid Arthritis Testing Market Diagnostics Sales by Major Supplier

Germany

Rotavirus Testing Market Diagnostics Sales by Major Supplier

Germany

Rubella Testing Market Diagnostics Sales by Major Supplier

Germany

Septicemia Testing Market Diagnostics Sales by Major Supplier

Germany

Streptococci Testing Market Diagnostics Sales by Major Supplier

Germany

Syphilis Testing Market Diagnostics Sales by Major Supplier

Germany

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

List of Tables (continued)

Germany

Trichomonas Testing Market Diagnostics Sales by Major Supplier

Germany

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

Germany

Infectious Disease Diagnostic Testing Instrumentation Major Systems Estimated Placements and Installed Base

Italy Summary Table

All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Laboratories Performing Infectious Disease Tests by Market Segment

Italy

Hospital Laboratories Performing Infectious Disease Tests by Bed Size

Italy

Commercial/Private Laboratories Performing Infectious Disease Tests by Annual Test Volume

Italy

All Market Segments Infectious Disease Test Volume Forecast

Italy

Hospital Laboratories Infectious Disease Test Volume Forecast

Italy

Blood Banks Infectious Disease Test Volume Forecast

List of Tables (continued)

Italy

*Commercial/Private Laboratories Infectious Disease
Test Volume Forecast*

Italy

*All Market Segments Infectious Disease Diagnostics
Market Forecast*

Italy

*Hospital Laboratories Infectious Disease Diagnostics
Market Forecast*

Italy

Blood Banks Infectious Disease Diagnostics Market Forecast

Italy

*Commercial/Private Laboratories Infectious Disease
Diagnostics Market Forecast*

Italy

*HIV or HIVI/HIVII Test Volume and Diagnostics Sales
Forecast by Market Segment*

Italy

*HTLV I or HTLV I/HTLV II Test Volume and Diagnostics
Sales Forecast by Market Segment*

Italy

*HIVAg Test Volume and Diagnostics Sales Forecast by Market
Segment*

Italy

*Western Blot/Other Confirmatory Test Volume and
Diagnostics Sales Forecast by Market Segment*

Italy

*Adenovirus Test Volume and Diagnostics Sales Forecast by
Market Segment*

List of Tables (continued)

Italy

Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

BEA Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Candida Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

CMV Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Italy

E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

EBV Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Giardia Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Gonorrhoea Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

HBsAg Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Italy

Anti-HBC Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Anti-HBS Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Influenza Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Italy

Legionella Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Malaria Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Measles Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Mumps Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Italy

Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Polioma Viruses Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Rabies Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

RSV Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Rheumatoid Arthritis Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Rubella Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Italy

Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Scleroderma Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Shigella Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Italy

Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

Yersinia Test Volume and Diagnostics Sales Forecast by Market Segment

Italy

AIDS Testing Market Diagnostics Sales by Major Supplier

Italy

Campylobacter Testing Market Diagnostics Sales by Major Supplier

Italy

Candida Testing Market Diagnostics Sales by Major Supplier

Italy

Chlamydia Testing Market Diagnostics Sales by Major Supplier

Italy

CMV Testing Market Diagnostics Sales by Major Supplier

Italy

EBV Testing Market Diagnostics Sales by Major Supplier

Italy

Gonorrhoea Testing Market Diagnostics Sales by Major Supplier

Italy

Hepatitis Testing Market Diagnostics Sales by Major Supplier

List of Tables (continued)

Italy
Hepatitis C Testing Market Diagnostics Sales by
Major Supplier

Italy
Herpes Testing Market Diagnostics Sales by Major
Supplier

Italy
Influenza Testing Market Diagnostics Sales by Major
Supplier

Italy
Meningitis Testing Market Diagnostics Sales by Major
Supplier

Italy
Mononucleosis Testing Market Diagnostics Sales by
Major Supplier

Italy
Mycoplasma Testing Market Diagnostics Sales by Major
Supplier

Italy
RSV Testing Market Diagnostics Sales by Major
Supplier

Italy
Rheumatoid Arthritis Testing Market Diagnostics
Sales by Major Supplier

Italy
Rotavirus Testing Market Diagnostics Sales by Major
Supplier

Italy
Rubella Testing Market Diagnostics Sales by Major
Supplier

List of Tables (continued)

Italy
Septicemia Testing Market Diagnostics Sales by
Major Supplier

Italy
Streptococci Testing Market Diagnostics Sales by
Major Supplier

Italy
Syphilis Testing Market Diagnostics Sales by
Major Supplier

Italy
Toxoplasmosis Testing Market Diagnostics Sales by
Major Supplier

Italy
Trichomonas Testing Market Diagnostics Sales by
Major Supplier

Italy
Tuberculosis Testing Market Diagnostics Sales by
Major Supplier

Italy
Infectious Disease Diagnostic Testing Instrumentation
Major Systems Estimated Placements and Installed Base

Japan Summary Table
All Infectious Diseases Test Volume and Diagnostics
Sales Forecast by Market Segment

Japan
Laboratories Performing Infectious Disease Tests
by Market Segment

Japan
Hospital Laboratories Performing Infectious Disease
Tests by Bed Size

List of Tables (continued)

Japan

*Commercial/Private Laboratories Performing
Infectious Disease Tests by Annual Test Volume*

Japan

All Market Segments Infectious Disease Test Volume Forecast

Japan

*Hospital Laboratories Infectious Disease Test
Volume Forecast*

Japan

Blood Banks Infectious Disease Test Volume Forecast

Japan

*Commercial/Private Laboratories Infectious Disease
Test Volume Forecast*

Japan

*All Market Segments Infectious Disease Diagnostics
Market Forecast*

Japan

*Hospital Laboratories Infectious Disease Diagnostics
Market Forecast*

Japan

Blood Banks Infectious Disease Diagnostics Market Forecast

Japan

*Commercial/Private Laboratories Infectious Disease
Diagnostics Market Forecast*

Japan

*HIV or HIVI/HIVII Test Volume and Diagnostics Sales
by Market Segment Forecast*

List of Tables (continued)

Japan

*HTLV I or HTLV I/HTLV II Test Volume and Diagnostics
Sales Forecast by Market Segment*

Japan

*HIVAg Test Volume and Diagnostics Sales Forecast by Market
Segment*

Japan

*Western Blot/Other Confirmatory Test Volume and
Diagnostics Sales Forecast by Market Segment*

Japan

*Adenovirus Test Volume and Diagnostics Sales Forecast by
Market Segment*

Japan

*Aeromonads Test Volume and Diagnostics Sales Forecast by
Market Segment*

Japan

*BEA Test Volume and Diagnostics Sales Forecast by Market
Segment*

Japan

*Blastocystis Hominis Test Volume and Diagnostics
Sales Forecast by Market Segment*

Japan

*Campylobacter Test Volume and Diagnostics Sales Forecast by
Market Segment*

Japan

*Candida Test Volume and Diagnostics Sales Forecast by Market
Segment*

Japan

*Chancroid Test Volume and Diagnostics Sales Forecast by Market
Segment*

List of Tables (continued)

Japan

Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Coronavirus Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

CMV Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

EBV Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Giardia Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Japan

Gonorrhoea Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

HBsAg Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Anti-HBc Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Anti-HBs Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Japan

HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Influenza Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Legionella Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Malaria Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Measles Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Japan

Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Mumps Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Poliomaviruses Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Japan

Rabies Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

RSV Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Rheumatoid Arthritis Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Rubella Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Scleroderma Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment

Japan

Shigella Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Japan

*Staphylococci Test Volume and Diagnostics Sales
Forecast by Market Segment*

Japan

*Streptococci Test Volume and Diagnostics Sales Forecast by
Market Segment*

Japan

*Syphilis Test Volume and Diagnostics Sales Forecast by Market
Segment*

Japan

*Toxoplasmosis Test Volume and Diagnostics Sales Forecast by
Market Segment*

Japan

*Trichomonas Test Volume and Diagnostics Sales Forecast by
Market Segment*

Japan

*Tuberculosis Test Volume and Diagnostics Sales Forecast by
Market Segment*

Japan

*Vibrio Test Volume and Diagnostics Sales Forecast by Market
Segment*

Japan

*Yersinia Test Volume and Diagnostics Sales Forecast by Market
Segment*

Japan

*AIDS Testing Market Diagnostics Sales by Major
Supplier*

Japan

*Campylobacter Testing Market Diagnostics Sales by
Major Supplier*

List of Tables (continued)

Japan

Candida Testing Market Diagnostics Sales by Major Supplier

Japan

Chlamydia Testing Market Diagnostics Sales by Major Supplier

Japan

CMV Testing Market Diagnostics Sales by Major Supplier

Japan

Gonorrhoea Testing Market Diagnostics Sales by Major Supplier

Japan

Hepatitis Testing Market Diagnostics Sales by Major Supplier

Japan

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

Japan

Herpes Testing Market Diagnostics Sales by Major Supplier

Japan

Influenza Testing Market Diagnostics Sales by Major Supplier

Japan

Legionella Testing Market Diagnostics Sales Forecast by Major Supplier

Japan

Meningitis Testing Market Diagnostics Sales by Major Supplier

List of Tables (continued)

Japan

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

Japan

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

Japan

Papilloma Virus Testing Market Diagnostics Sales by Major Supplier

Japan

Pneumonia Testing Market Diagnostics Sales by Major Supplier

Japan

RSV Testing Market Diagnostics Sales by Major Supplier

Japan

Rheumatoid Arthritis Testing Market Diagnostics Sales by Major Supplier

Japan

Rotavirus Testing Market Diagnostics Sales by Major Supplier

Japan

Rubella Testing Market Diagnostics Sales by Major Supplier

Japan

Septicemia Testing Market Diagnostics Sales by Major Supplier

Japan

Shigella Testing Market Diagnostics Sales by Major Supplier

List of Tables (continued)

Japan

Streptococci Testing Market Diagnostics Sales by Major Supplier

Japan

Syphilis Testing Market Diagnostics Sales by Major Supplier

Japan

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

Japan

Trichomonas Testing Market Diagnostics Sales by Major Supplier

Japan

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

Japan

Infectious Disease Diagnostic Testing Instrumentation Major Systems Estimated Placements and Installed Base

Spain Summary Table

All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Laboratories Performing Infectious Disease Tests by Market Segment

Spain

Hospital Laboratories Performing Infectious Disease Tests by Bed Size

Spain

Commercial/Private Laboratories Performing Infectious Disease Tests by Annual Test Volume

List of Tables (continued)

Spain

All Market Segments Infectious Disease Test Volume Forecast

Spain

Hospital Laboratories Infectious Disease Test Volume Forecast

Spain

Blood Banks Infectious Disease Test Volume forecast

Spain

*Commercial/Private Laboratories Infectious Disease
Test Volume Forecast*

Spain

*All Market Segments Infectious Disease Diagnostics
Market Forecast*

Spain

*Hospital Laboratories Infectious Disease Diagnostics
Market Forecast*

Spain

Blood Banks Infectious Disease Diagnostics Market Forecast

Spain

*Commercial/Private Laboratories Infectious Disease
Diagnostics Market Forecast*

Spain

*HIV or HIVI/HIVII Test Volume and Diagnostics Sales
Forecast by Market Segment*

Spain

*HTLV I or HTLV I/HTLV II Test Volume and Diagnostics
Sales Forecast by Market Segment*

List of Tables (continued)

Spain

HIVAg Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Western Blot/Other Confirmatory Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Adenovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

BEA Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Candida Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Spain

Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

CMV Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

EBV Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Giardia Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Gonorrhea Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Spain

HbsAg Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Anti-HBc Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Anti-HBs Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

HBCAg Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Spain

Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Influenza Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Legionella Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Malaria Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Measles Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Spain

Mumps Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Poliomaviruses Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Rabies Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

RSV Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Rheumatoid Arthritis Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Spain

Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Rubella Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Scleroderma Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Shigella Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

Spain

Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment

Spain

Yersinia Test Volume Amd Diagnostics Sales Forecast by Market Segment

Spain

AIDS Testing Market Diagnostics Sales by Major Supplier

Spain

Western Blot Testing Market Diagnostics Sales by Major Supplier

Spain

Chlamydia Testing Market Diagnostics Sales by Major Supplier

Spain

CMV Testing Market Diagnostics Sales by Major Supplier

Spain

Gonorrhoea Testing Market Diagnostics Sales by Major Supplier

List of Tables (continued)

Spain

Hepatitis Testing Market Diagnostics Sales by Major Supplier

Spain

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

Spain

Herpes Testing Market Diagnostics Sales by Major Supplier

Spain

Lyme Disease Testing Market Diagnostics Sales by Major Supplier

Spain

Meningitis Testing Market Diagnostics Sales by Major Supplier

Spain

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

Spain

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

Spain

RSV Testing Market Diagnostics Sales by Major Supplier

Spain

Rheumatoid Arthritis Testing Market Diagnostics Sales by Major Supplier

Spain

Rotavirus Testing Market Diagnostics Sales by Major Supplier

List of Tables (continued)

Spain

Rubella Testing Market Diagnostics Sales by Major Supplier

Spain

Septicemia Testing Market Diagnostics Sales by Major Supplier

Spain

Streptococci Testing Market Diagnostics Sales by Major Supplier

Spain

Syphilis Testing Market Diagnostics Sales by Major Supplier

Spain

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

Spain

Trichomonas Testing Market Diagnostics Sales by Major Supplier

Spain

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

Spain

Infectious Disease Diagnostic Testing Instrumentation Major Systems Estimated Placements and Installed Base

U.K. Summary Table

All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Laboratories Performing Infectious Disease Tests by Market Segment

List of Tables (continued)

U.K.

Hospital Laboratories Performing Infectious Disease Tests by Bed Size

U.K.

Commercial/Private Laboratories Performing Infectious Disease Tests by Annual Test Volume

U.K.

All Market Segments Infectious Disease Test Volume Forecast

U.K.

Hospital Laboratories Infectious Disease Test Volume Forecast

U.K.

Blood Banks Infectious Disease Test Volume Forecast

U.K.

Public Health Laboratories Infectious Disease Test Volume Forecast

U.K.

Commercial/Private Laboratories Infectious Disease Test Volume Forecast

U.K.

All Market Segments Infectious Disease Diagnostics Market Forecast

U.K.

Hospital Laboratories Infectious Disease Diagnostics Market Forecast

U.K.

Blood Banks Infectious Disease Diagnostics Market Forecast

List of Tables (continued)

U.K.

*Public Health Laboratories Infectious Disease
Diagnostics Market Forecast*

U.K.

*Commercial/Private Laboratories Infectious Disease
Diagnostics Market Forecast*

U.K.

*HIV or HIVI/HIVII Test Volume and Diagnostics Sales
Forecast by Market Segment*

U.K.

*HTLV I or HTLV I/HTLV II Test Volume and Diagnostics
Sales Forecast by Market Segment*

U.K.

*HIVAg Test Volume and Diagnostics Sales Forecast by Market
Segment*

U.K.

*Western Blot/Other Confirmatory Test Volume and
Diagnostics Sales Forecast by Market Segment*

U.K.

*Adenovirus
Test Volume and Diagnostics Sales Forecast by Market Segment*

U.K.

*Aeromonads
Test Volume and Diagnostics Sales Forecast by Market Segment*

U.K.

*BEA
Test Volume and Diagnostics Sales Forecast by Market Segment*

List of Tables (continued)

U.K.

Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Candida Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Coronavirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

CMV Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

U.K.

E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

EBV Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Giardia Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Gonorrhoea Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

HbsAg Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

U.K.

Anti-HBc Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Anti-HBs Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Influenza Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Legionella Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

U.K.

Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Malaria Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Measles Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Mumps Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

U.K.

Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Poliomaviruses Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Rabies Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

RSV Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Rheumatoid Arthritis Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Rubella Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

U.K.

Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Scleroderma Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Shigella Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment

U.K.

Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

U.K.

*Vibrio Test Volume and Diagnostics Sales Forecast
by Market Segment*

U.K.

*Yersinia Test Volume and Diagnostics Sales Forecast
by Market Segment*

U.K.

*AIDS Testing Market Diagnostics Sales by Major
Supplier*

U.K.

*Campylobacter Testing Market Diagnostics Sales by
Major Supplier*

U.K.

*Candida Testing Market Diagnostics Sales by Major
Supplier*

U.K.

*Chlamydia Testing Market Diagnostics Sales by Major
Supplier*

U.K.

*CMV Testing Market Diagnostics Sales by Major
Supplier*

U.K.

*EBV Testing Market Diagnostics Sales by Major
Supplier*

U.K.

*Gonorrhoea Testing Market Diagnostics Sales by
Major Supplier*

U.K.

*Hepatitis Testing Market Diagnostics Sales by Major
Supplier*

List of Tables (continued)

U.K.

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

U.K.

Herpes Testing Market Diagnostics Sales by Major Supplier

U.K.

Meningitis Testing Market Diagnostics Sales by Major Supplier

U.K.

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

U.K.

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

U.K.

Pneumonia Testing Market Diagnostics Sales by Major Supplier

U.K.

RSV Testing Market Diagnostics Sales by Major Supplier

U.K.

Rheumatoid Arthritis Testing Market Diagnostics Sales by Major Supplier

U.K.

Rotavirus Testing Market Diagnostics Sales by Major Supplier

U.K.

Rubella Testing Market Diagnostics Sales by Major Supplier

List of Tables (continued)

U.K.

Septicemia Testing Market Diagnostics Sales by Major Supplier

U.K.

Shigella Testing Market Diagnostics Sales by Major Supplier

U.K.

Streptococci Testing Market Diagnostics Sales by Major Supplier

U.K.

Syphilis Testing Market Diagnostics Sales by Major Supplier

U.K.

Toxoplasmosis Testing Market Diagnostics Sales by Major Supplier

U.K.

Trichomonas Testing Market Diagnostics Sales by Major Supplier

U.K.

Tuberculosis Testing Market Diagnostics Sales by Major Supplier

U.K.

Infectious Disease Diagnostic Testing Instrumentation Major Systems Estimated Placements and Installed Base

U.S.A. Summary Table

All Infectious Diseases Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Laboratories Performing Infectious Disease Tests by Market Segment

List of Tables (continued)

U.S.A.

Hospital Laboratories Performing Infectious Disease Tests by Bed Size

U.S.A.

Commercial/Private Laboratories Performing Infectious Disease Tests by Annual Test Volume

U.S.A.

Physician Office Laboratories Performing Infectious Disease Tests by Practice Size

U.S.A.

All Market Segments Infectious Disease Test Volume Forecast

U.S.A.

Hospital Laboratories Infectious Disease Test Volume Forecast

U.S.A.

Blood Banks Infectious Disease Test Volume Forecast

U.S.A.

Physician Office Laboratories Infectious Disease Test Volume Forecast

U.S.A.

Commercial/Private Laboratories Infectious Disease Test Volume Forecast

U.S.A.

Public Health Laboratories Infectious Disease Test Volume Forecast

U.S.A.

All Market Segments Infectious Disease Diagnostics Market Forecast

List of Tables (continued)

U.S.A.

*Hospital Laboratories Infectious Disease Diagnostics
Market Forecast*

U.S.A.

Blood Banks Infectious Disease Diagnostics Market Forecast

U.S.A.

*Physician Office Laboratories Infectious Disease
Diagnostics Market Forecast*

U.S.A.

*Commercial/Private Laboratories Infectious Disease
Diagnostics Market Forecast*

U.S.A.

*Public Health Laboratories Infectious Disease
Diagnostics Market Forecast*

U.S.A.

*HIV or HIVI/hIVII Test Volume and Diagnostics Sales
Forecast by Market Segment*

U.S.A.

*HTLV I or HTLV I/HTLV II Test Volume and Diagnostics
Sales Forecast by Market Segment*

U.S.A.

*HIVAg Test Volume and Diagnostics Sales Forecast by Market
Segment*

U.S.A.

*Western Blot/Other Confirmatory Test Volume and
Diagnostics Sales Forecast by Market Segment*

U.S.A.

*Adenovirus Test Volume and Diagnostics Sales Forecast by
Market Segment*

List of Tables (continued)

U.S.A.

Aeromonads Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

BEA Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Blastocystis Hominis Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Campylobacter Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Candida Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Chancroid Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Chlamydia Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Clostridium Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Coronavirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Cryptosporidium Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

U.S.A.

CMV Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

E. Coli Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Echovirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Enterovirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

EBV Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Giardia Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Gonorrhoea Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Granuloma Inguinale Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Hantavirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Helicobacter Pylori Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

U.S.A.

HbsAg Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Hepatitis C Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Anti-HBC Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Anti-HBS Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Anti-HAV Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Hepatitis Delta Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

HBcAg Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

HBeAg Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

ALT/SGPT Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Herpes Simplex I and II Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

U.S.A.

Herpes Type VI Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Influenza Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Legionella Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Lyme Disease Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Lymphogranuloma Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Malaria Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Measles Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Meningitis Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Microsporidium Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Mononucleosis Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

U.S.A.

Mumps Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Mycoplasma Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Papilloma Virus Test Volume and Diagnostics Sales Forecast by Market Segment

U.s.a.

Parvovirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Pneumonia Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Poliomaviruses Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Pseudomonas Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Rabies Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Rsv Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Rheumatoid Arthritis Test Volume And Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

U.S.A.

Rhinovirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Rotavirus Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Rubella Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Salmonella Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Scleroderma Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Septicemia Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Shigella Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Staphylococci Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Streptococci Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Syphilis Test Volume and Diagnostics Sales Forecast by Market Segment

List of Tables (continued)

U.S.A.

Toxoplasmosis Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Trichomonas Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Tuberculosis Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Vibrio Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

Yersinia Test Volume and Diagnostics Sales Forecast by Market Segment

U.S.A.

AIDS Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Western Blot Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Adenovirus Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Campylobacter Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Candida Testing Market Diagnostics Sales by Major Supplier

List of Tables (continued)

U.S.A.

Chancroid Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Chlamydia Testing Market Diagnostics Sales by Major Supplier

U.S.A.

CMV Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Echovirus Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Enterovirus Testing Market Diagnostics Sales by Major Supplier

U.S.A.

EBV Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Gonorrhoea Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Hepatitis Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Hepatitis C Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Herpes Testing Market Diagnostics Sales by Major Supplier

List of Tables (continued)

U.S.A.

Influenza Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Legionella Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Lyme Disease Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Measles Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Meningitis Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Mononucleosis Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Mumps Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Mycoplasma Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Papilloma Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Pneumonia Testing Market Diagnostics Sales by Major Supplier

List of Tables (continued)

U.S.A.

Rabies Testing Market Diagnostics Sales by Major Supplier

U.S.A.

RSV Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Rheumatoid Arthritis Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Rotavirus Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Rubella Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Salmonella Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Septicemia Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Shigella Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Streptococci Testing Market Diagnostics Sales by Major Supplier

U.S.A.

Syphilis Testing Market Diagnostics Sales by Major Supplier

List of Tables (continued)

U.S.A.

*Toxoplasmosis Testing Market Diagnostics Sales by
Major Supplier*

U.S.A.

*Trichomonas Testing Market Diagnostics Sales by
Major Supplier*

U.S.A.

*Tuberculosis Testing Market Diagnostics Sales by
Major Supplier*

U.S.A.

*Infectious Disease Diagnostic Testing Instrumentation
Major Systems Estimated Placements and Installed Base*