

Future Technological Breakthroughs And Their Impact on the US Diagnostics Market

Table of Contents

- I. Executive Summary**
- 2. Conclusions and Recommendations**
- 3. Business Environment**
 - a. Political/Regulatory Climate
 - b. R & D Funding
 - c. Industry-Government Relationship
 - d. Industry-University Ventures
 - e. Technological Environment
 - f. Decentralization
 - g. Health Care Expenditures
 - h. Physician Population
 - i. Hospital Indicators
- 4. Outlook for the In Vitro Diagnostics Market**
 - a. Overview
 - b. Molecular Diagnostics
 - c. Monoclonal Antibodies
 - d. Immunoassays
 - e. Information Technology/Informatics
 - f. Laboratory Automation and Robotics
 - g. In Vitro-In Vivo Integration
 - h. Solid Phase Chemistry
 - i. Microarrays And Biochips
 - k. Pharmacogenomics
 - l. Pharmaceuticals
- 5. Strategic Implications**
 - a. Testing Patterns
 - ? Pre-Admission Testing
 - ? Inpatient Testing
 - ? Outpatient Testing
 - ? Test Volume and Market Size
 - b. Market Segments
 - ? Chemistry and Immunoassay
 - ? Microbiology and Serology

Table of Contents (continued)

- ? Hematology and Flow Cytometry
- ? Blood Banking
- ? Histology and Cytology
- ? Coagulation
- ? Urinalysis
- c. The New Marketplace
 - ? Purchasing Influences
 - ? Marketing Strategies
 - ? Joint Venture, Merger, and Licensing Activity
 - ? Import-Export
 - ? Potential Market Entrants
 - ? Who May Not Survive?

List of Tables

Executive Summary Table: Growth Areas in Clinical Laboratory Testing

Table-1: Total Population And Physician Demographics

Table-2: Selected Hospital Statistics

Table-3: Test Volume By Location

Table-4: Test Distribution By Location

Table-5: Market Size By Location

Table-6: Test Volume By Laboratory Discipline

Table-7: Market Size By Laboratory Discipline