Firmenich: Global Challenges, Technological Capabilities, Marketing Tactics, And Strategic Direction in the Flavor and Fragrance Industry

Table Of Contents

- **I.** The Bimodal Trend
- II. Consolidation
- III. Major Geographic Regions
- **IV.** Major Product Categories

A. Flavors

- 1. Beverages/Juices
- 2. Reaction Flavors
- 3. Sweets
- 4. Savory
- 5. Enzymes
- 6. Tobacco
- 7. Pharmaceuticals
- 8. Others

B. Fragrances

- 1. Detergents and Soaps
- 2. Fine Fragrances
- 3. Cosmetics
- 4. Household Products
- 5. Other

C. Aroma Chemicals

- 1. Synthetic Fragrance Chemicals
- 2. Synthetic Flavor Chemicals

D. Essential Oils

E. Strategic Directions

- Business goals and strategies, including internal expansion, acquisitions, and divestitures.
- Specific business, new product development and marketing objectives and strategies.
- Major strengths and weaknesses.
- Anticipated acquisitions, joint ventures and divestitures.

F. Marketing Tactics

- Sales force estimates by country
- Major sales office locations
- Distribution strategies
- Promotional tactics.

G. Technological Know-How

- Products and services, including fragrances (fine, technical), flavors, aroma chemicals (high-volume standard products, high-volume specialties, low-volume specialties), essential oils, and others
- Know-how in chemical technology, biotechnology, aromacology and related fields.

List of Tables

- **Table 1:** World Flavor and Fragrance Market Forecast by Geographic Region
- **Table 2:** World Flavor and Fragrance Market Forecast by Product Category